

PerkinElmer, Inc. and Subsidiaries
REVENUE AND OPERATING INCOME (LOSS) POST-RESTATEMENT

	<u>Three Months</u> <u>Ended</u>	<u>Three Months</u> <u>Ended</u>	<u>Three Months</u> <u>Ended</u>	<u>Three Months</u> <u>Ended</u>	<u>Twelve Months</u> <u>Ended</u>
(In thousands, except percentages)	<u>April 3, 2016</u>	<u>July 3, 2016</u>	<u>October 2, 2016</u>	<u>January 1, 2017</u>	<u>January 1, 2017</u>
DAS					
Reported revenue	\$ 356,447	\$ 381,504	\$ 365,089	\$ 409,944	\$ 1,512,984
Reported operating income from continued operations	39,469	41,617	46,051	69,682	196,819
<i>OP%</i>	11.1%	10.9%	12.6%	17.0%	13.0%
Amortization of intangible assets	14,070	13,944	12,310	13,018	53,342
Purchase accounting adjustments	146	279	16	16	457
Acquisition and divestiture-related expenses	218	90	45	160	513
Restructuring and contract termination charges, net	-	4,085	655	-	4,740
Adjusted operating income	<u>53,903</u>	<u>60,015</u>	<u>59,077</u>	<u>82,876</u>	<u>255,871</u>
<i>Adjusted OP%</i>	15.1%	15.7%	16.2%	20.2%	16.9%
Diagnostics					
Reported revenue	141,569	154,738	149,400	156,826	602,533
Purchase accounting adjustments	175	176	176	184	711
Adjusted revenue	<u>141,744</u>	<u>154,914</u>	<u>149,576</u>	<u>157,010</u>	<u>603,244</u>
Reported operating income from continued operations	33,774	37,840	41,618	36,345	149,577
<i>OP%</i>	23.9%	24.5%	27.9%	23.2%	24.8%
Amortization of intangible assets	4,502	4,483	4,563	4,572	18,120
Purchase accounting adjustments	1,513	4,497	4,242	6,703	16,955
Acquisition and divestiture-related expenses	148	71	65	441	725
Restructuring and contract termination charges, net	-	383	1	-	384
Adjusted operating income	<u>39,937</u>	<u>47,274</u>	<u>50,489</u>	<u>48,061</u>	<u>185,761</u>
<i>Adjusted OP%</i>	28.2%	30.5%	33.8%	30.6%	30.8%
Corporate					
Reported operating (loss) income	(12,666)	(13,191)	(11,888)	(25,585)	(63,330)
Mark to market on postretirement benefits	(3)	-	-	15,290	15,287
Adjusted operating loss	<u>(12,669)</u>	<u>(13,191)</u>	<u>(11,888)</u>	<u>(10,295)</u>	<u>(48,043)</u>
Continuing Operations					
Reported revenue	\$ 498,016	\$ 536,242	\$ 514,489	\$ 566,770	\$ 2,115,517
Purchase accounting adjustments	175	176	176	184	711
Adjusted revenue	<u>498,191</u>	<u>536,418</u>	<u>514,665</u>	<u>566,954</u>	<u>2,116,228</u>
Reported operating income from continued operations	60,577	66,266	75,781	80,442	283,066
<i>OP%</i>	12.2%	12.4%	14.7%	14.2%	13.4%
Amortization of intangible assets	18,572	18,427	16,873	17,590	71,462
Purchase accounting adjustments	1,659	4,776	4,258	6,719	17,412
Acquisition and divestiture-related expenses	366	161	110	601	1,238
Mark to market on postretirement benefits	(3)	-	-	15,290	15,287
Restructuring and contract termination charges, net	-	4,468	656	-	5,124
Adjusted operating income	<u>\$ 81,171</u>	<u>\$ 94,098</u>	<u>\$ 97,678</u>	<u>\$ 120,642</u>	<u>\$ 393,589</u>
<i>Adjusted OP%</i>	16.3%	17.5%	19.0%	21.3%	18.6%