

PerkinElmer, Inc. and Subsidiaries
REVENUE AND OPERATING INCOME RESTATED FOR NEW PENSION STANDARD

		<u>Three Months</u> <u>Ended</u>	<u>Three Months</u> <u>Ended</u>	<u>Three Months</u> <u>Ended</u>	<u>Three Months</u> <u>Ended</u>	<u>Twelve Months</u> <u>Ended</u>	
(In thousands, except percentages)		<u>April 2, 2017</u>	<u>July 2, 2017</u>	<u>October 1, 2017</u>	<u>December 31, 2017</u>	<u>December 31, 2017</u>	
DAS	Reported revenue	\$ 361,760	\$ 383,128	\$ 385,382	\$ 448,189	\$ 1,578,459	
	Purchase accounting adjustments	-	-	-	-	-	
	Adjusted Revenue	<u>361,760</u>	<u>383,128</u>	<u>385,382</u>	<u>448,189</u>	<u>1,578,459</u>	
	Reported operating income from continued operations	30,222	51,124	47,258	76,655	205,259	
	<i>OP%</i>	8.4%	13.3%	12.3%	17.1%	13.0%	
	Amortization of intangible assets	12,250	12,377	12,826	13,224	50,677	
	Purchase accounting adjustments	16	16	16	16	64	
	Acquisition and divestiture-related expenses	238	110	-	-	348	
	Significant litigation matters	-	-	-	2,700	2,700	
	Restructuring and contract termination charges, net	7,987	-	1,729	730	10,446	
	Adjusted operating income	<u>50,713</u>	<u>63,627</u>	<u>61,829</u>	<u>93,325</u>	<u>269,494</u>	
	<i>Adjusted OP%</i>	14.0%	16.6%	16.0%	20.8%	17.1%	
	Diagnostics	Reported revenue	152,355	163,834	168,893	193,441	678,523
Purchase accounting adjustments		185	186	185	189	745	
Adjusted Revenue		<u>152,540</u>	<u>164,020</u>	<u>169,078</u>	<u>193,630</u>	<u>679,268</u>	
Reported operating income from continued operations		32,716	36,947	43,361	33,838	146,862	
<i>OP%</i>		21.5%	22.6%	25.7%	17.5%	21.6%	
Amortization of intangible assets		4,796	5,161	4,850	8,176	22,983	
Purchase accounting adjustments		3,187	2,362	851	2,753	9,153	
Acquisition and divestiture-related expenses		2,358	3,593	5,417	15,080	26,448	
Restructuring and contract termination charges, net		1,664	-	1,540	(993)	2,211	
Adjusted operating income		<u>44,721</u>	<u>48,063</u>	<u>56,019</u>	<u>58,854</u>	<u>207,657</u>	
<i>Adjusted OP%</i>		29.3%	29.3%	33.1%	30.4%	30.6%	
Corporate		Reported operating (loss) income	(13,127)	(13,888)	(12,581)	(19,610)	(59,206)
		Significant litigation matter	-	-	-	2,700	2,700
	Adjusted operating loss	<u>(13,127)</u>	<u>(13,888)</u>	<u>(12,581)</u>	<u>(16,910)</u>	<u>(56,506)</u>	
Continuing Operations	Reported revenue	\$ 514,115	\$ 546,962	\$ 554,275	\$ 641,630	\$ 2,256,982	
	Purchase accounting adjustments	185	186	185	189	745	
	Adjusted Revenue	<u>514,300</u>	<u>547,148</u>	<u>554,460</u>	<u>641,819</u>	<u>2,257,727</u>	
	Reported operating income from continued operations	49,811	74,183	78,038	93,583	295,615	
	<i>OP%</i>	9.7%	13.6%	14.1%	14.6%	13.1%	
	Amortization of intangible assets	17,046	17,538	17,676	21,400	73,660	
	Purchase accounting adjustments	3,203	2,378	867	2,769	9,217	
	Acquisition and divestiture-related expenses	2,596	3,703	5,417	15,080	26,796	
	Significant litigation matter	-	-	-	2,700	2,700	
	Mark to market on postretirement benefits	-	-	-	-	-	
	Restructuring and contract termination charges, net	9,651	-	3,269	(263)	12,657	
	Adjusted operating income	<u>\$ 82,307</u>	<u>\$ 97,802</u>	<u>\$ 105,267</u>	<u>\$ 135,269</u>	<u>\$ 420,645</u>	
	<i>Adjusted OP%</i>	16.0%	17.9%	19.0%	21.1%	18.6%	

REPORTED REVENUE AND REPORTED OPERATING INCOME (LOSS) PREPARED IN ACCORDANCE WITH GAAP